

SOA Recently Published Retirement Research

RETIREMENT RISK REPORTS

The Society of Actuaries (SOA) recently published several new retirement risk research reports.

All reports are available at

<http://www.soa.org/research/pension/research-post-retirement-needs-and-risks.aspx>

The **2007 Risk and Process of Retirement Survey**, in cooperation with Mathew Greenwald & Associates and EBRI, reports the results of this 2007 survey of retirees and pre-retirees. The survey explored retirees' and pre-retirees' awareness of retirement risk issues and strategies for dealing with them. The report is the fourth in a series. Previous reports in the series can also be found on the same Web page.

Spending and Investing in Retirement—Is There a Strategy? presents the results of six focus groups composed of retirees ages 60-72 on their experiences of managing assets in retirement. The focus groups examined how individual retirees make decisions about financial management of assets.



SHORT REPORTS FOCUSING ON SPECIFIC RETIREMENT RISK ISSUES

A set of reports highlighting key findings from the 2007 Risk and Process of Retirement Survey is now available. A set of reports highlighting the 2005 survey can also be found on the same Web page.

The Phases of Retirement and Planning for the Unexpected highlights changes that may occur during retirement and planning for them.

Understanding and Managing the Risks of Retirement explores what retirees and pre-retirees understand about various retirement risks and risk management strategies. Risks considered include investment, inflation, health care and longevity.

Health and Long-Term Care Risks in Retirement focuses on retiree knowledge about health care and long-term care risks in retirement. Issues such as affordability and access are explored.

PUBLIC MISPERCEPTIONS ABOUT RETIREMENT SECURITY

Also on the same Web page, two reports examining **Public Misperceptions about Retirement Security** are available for downloading. The reports explore what the public knows about retirement security and where significant gaps exist. The latest report suggests how various stakeholders can help ensure a secure retirement for future retirees.

FUTURE VISIONS OF RETIREMENT

Reenvisioning Retirement in the 21st Century Monograph is a collection of papers presented at the symposium with the same title in Washington, D.C. on May 3-4, 2006. The papers explore new visions for retirement income plans in the 21st century. The papers can be found in the retirement monographs section of the SOA Web site at <http://www.soa.org/>

Retirement 20/20 is a multi-year strategic project that has been undertaken by the SOA's Pension Section. The motivation for the project is to look at where we are today, determine what kind of retirement systems we need for tomorrow and help build them. More information can be found at <http://retirement2020.soa.org/>

Actuaries

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